

Model Matrix

Medisoft Version 14

Major Features

Major Features/Interfaces	Basic	Advanced	Net Pro
Transaction Entry	X	X	X
Claim Management	X	X	X
Standard Office Hours Integrated Appointment Scheduler	X	X	X
MediUtils	X	X	X
Deposit List		X	X
Quick Ledger		X	X
Quick Balance		X	X
Statement Management		X	X
Work Administrator/Office Workflow		X	X
Collection List		X	X
Final Draft		X	X

Subscription Services

Subscription Services (Additional Fees)	Basic	Advanced	Net Pro
Claims Manager	X	X	X
ANSI Electronic Claims Module (Phoenix)	X	X	X
Electronic Remittance	X	X	X
Electronic Eligibility Verification	X	X	X
Electronic Prescribing Interface	X	X	X
Electronic Statements	X	X	X

Accounting/Billing Features

Accounting/Billing Features	Basic	Advanced	Net Pro
Customized Aging Buckets	X	X	X
Withhold Code Type for Procedure Codes	X	X	X
Automatic Rebill for Claims	X	X	X
Multilink Transaction Entry	X	X	X
Deactivate Codes	X	X	X
Integrated Electronic Eligibility Checking	X	X	X
Enforce Accept Assignment	X	X	X
Document Number Grouping	X	X	X
Medical, Anesthesia, and Chiropractic Practice Types	X	X	X
Select Case By Transaction Date	X	X	X
Store Billing Service Name and Address	X	X	X
Track Last Payment Date and Amount	X	X	X
Visit/Authorization Tracking	X	X	X
YTD Deductible Tracking	X	X	X
Transaction Notes/Statement Notes	X	X	X
Walkout Receipts	X	X	X
Transaction Level Facility Entry	X	X	X
Patient Recall List	X	X	X
Custom Patient Billing Codes	X	X	X
Standard Patient Statements	X	X	X
Aging View in Transaction Entry	X	X	X
CCI/LMRP Claim Edits (With Claims Manager or Medisoft Direct Subscription)	X	X	X
Claim Level Response Reporting (With Claims Manager or Medisoft Direct Subscription)	X	X	X
Timely Filing Letters (With Claims Manager or Medisoft Direct Subscription)	X	X	X
Custom Claim Edits (With Claims Manager or Medisoft Direct Subscription)	X	X	X
UB-04 Paper and Print Image	X	X	X
Custom Dates on ERA Posting	X	X	X
Global Days	X	X	X
Billing for 8 Diagnosis Codes	X	X	X
Serialized Superbills		X	X
Color Coding Transactions		X	X
Dunning Messages for Statements		X	X
Statement Management		X	X
Cycle Billing		X	X
Rules Based Collection Assignments		X	X
Actionable Collection Work List		X	X
Task/Date Driven Collection Workflow		X	X
On Demand Collection Letters		X	X
Insurance Groupings for Reporting and Analysis		X	X
Automatic Recalculation of Patient Remainder Balance		X	X
Automatic Small Balance Write Off		X	X

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Accounting/Billing Features

Accounting/Billing Features (continued)	Basic	Advanced	Net Pro
Remittance Tracking for Secondary Claims		X	X
Account Alerts		X	X
Remainder Statements and Billing		X	X
Automatic Disallowed Adjustment Entry		X	X
Automatic Billing Notes		X	X
Patient Treatment Plans		X	X
Claim Rejection Messages (On Statements)		X	X
Patient Payment Plans		X	X
Missed Copay Tracking		X	X
Unprocessed Transactions (Holding Tank)		X	X

Usability

Usability	Basic	Advanced	Net Pro
Customizable Tool Bar	X	X	X
Option to Display Subtotals	X	X	X
Warn on Duplicate Patient	X	X	X
Auto Tax Entry	X	X	X
Streamlined Transaction Entry	X	X	X
Field Data Checking	X	X	X
Show Remainder When Applying Payments	X	X	X
Apply to Oldest When Applying Payments	X	X	X
Select Multiple Claims to Print or Reprint	X	X	X
Enter Payments Directly from Office Hours Pro	X	X	X
Sort Columns by Clicking on Column Heading	X	X	X
Show Windows on Startup	X	X	X
Show Hints	X	X	X
Show Shortcuts	X	X	X
Auto Format Social Security Numbers	X	X	X
Backup Program	X	X	X
Backup Scheduler	X	X	X
Set Program Default Date of Service	X	X	X
File Maintenance	X	X	X
View Appointments from Patient Screen	X	X	X
Copy Address Info for Family Members	X	X	X
Audit Generator with Chart Number Filtering	X	X	X
Standard Chart Number Change Utility	X	X	X
Multi-Practice Conversion	X	X	X
Scheduled File Maintenance	X	X	X
Set Default Data Fields		X	X
Customized Data Screens		X	X
Patient Flagging		X	X
Manage Claims from Quick Ledger and Transaction Entry		X	X
One-click to Change Responsibility for Transactions		X	X
Streamlined Quick Ledger View		X	X
Statement Conversion Wizard		X	X
Rules-based Worklist for Daily Office Tasks		X	X
Detail Only Statement Printing		X	X
HL7 Interface		X	X
Patient Quick Entry		X	X
Dashboard - Warnings		X	X
Dashboard - Logged in Users Utility			X

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Reports

Reports	Basic	Advanced	Net Pro
Patient Day Sheets	X	X	X
Practice Analysis	X	X	X
Patient Aging	X	X	X
Patient Aging Applied Payment	X	X	X
Primary Insurance Aging and Aging Summary	X	X	X
Secondary Insurance Aging and Aging Summary	X	X	X
Tertiary Insurance Aging and Aging Summary	X	X	X
Audit Generator	X	X	X
Log In Log Out Report	X	X	X
Patient Ledger (Report)	X	X	X
User Information Report	X	X	X
Claim Manager Process Change Results	X	X	X
Claim Manager Transmission History	X	X	X
Billing/Payment Status		X	X
Insurance Analysis		X	X
Referring Provider Report		X	X
Referral Source Report		X	X
Unapplied Payment/Adjustment Report		X	X
Unapplied Deposit Report		X	X
Copayment Report		X	X
Outstanding Copayment Report		X	X
Patient Collection Report		X	X
Primary Insurance Collection Report		X	X
Secondary Insurance Collection Report		X	X
Tertiary Insurance Collection Report		X	X
Patient Collection Letters		X	X
Collection Tracer Report		X	X
Security Permissions Report		X	X
Standard Patient by Insurance Report		X	X
Standard Patient by Diagnosis Report		X	X
Standard Patient by Procedure Report		X	X
Patient Remainder Aging Report		X (w/ SP1)	X
Production by Provider Report			X
Production by Procedure Report			X
Production by Insurance Report			X
Production Summary By Provider Report			X
Production Summary By Procedure Report			X
Production Summary By Insurance Report			X
Daily Activity Report			X
Monthly Activity Report			X
Activity Summary by Provider Report			X
Activity Summary by Procedure Report			X
Activity Summary by Insurance Report			X
Guarantor Quick Balance List Report			X

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Special Features

Special Features	Basic	Advanced	Net Pro
Online Updates	X	X	X
Auto Format Social Security Number	X	X	X
Backup Utility	X	X	X
Automatic Backup on Conversion	X	X	X
Appointment Book/Office Hours	X	X	X
Medisoft Terminal	X	X	X
Data Export/Import	X	X	X
Custom Patient Data		X	X
Contact List		X	X
Print Grid w/ Export to Comma Delimited Files		X	X
Integrated Dashboard		X	X
Office Messenger			X
Multimedia File Storage			X
Patient Archiving			X
Custom Case Data			X
Multi-User Connectivity			X

Security/HIPAA

Security/HIPAA	Basic	Advanced	Net Pro
Security/HIPAA for "Auto Log Off"	X	X	X
Warn on Unapproved Codes	X	X	X
Unique Identifier Fields	X	X	X
ANSI Standard Electronic Claims	X	X	X
HIPAA Security Ready	X	X	X
Rules Based Password Management	X	X	X
User Access History Reporting	X	X	X
Multi-leveled Trigger Management	X	X	X
5 Levels of Permissions/Security		X	X
Print Permissions Grid		X	X
Security Permissions on Reports		X	X
Global Security		X	X
Use Server Time			X

Reporting Features

Reporting Features	Basic	Advanced	Net Pro
Custom Report Designer	X	X	X
Enhanced Filtering Options	X	X	X
Facility Filter Added to Reports	X	X	X
Report Title Pages	X	X	X
Appointment Based Superbill Printing	X	X	X
Custom Report List	X	X	X
Export Reports to Quick Reports Format	X	X	X
Export Reports to Text File	X	X	X
Print Grid Option (CRV File Export)	X	X	X
Standard Crystal Reports	X	X	X
Export to Microsoft Excel and PDF Formats	X	X	X
Case Billing Code Filter on Standard Reports	X	X	X
Quick Receipt/Quick Statement		X	X
Advanced Reporting Module (optional) based on Crystal Reports		X	X
Insurance Classes		X	X
Provider Classes		X	X
Global Days Report		X	X
Dashboard - Totals		X	X
Dashboard - Trending		X	X